

OMB APPROVAL	
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**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

1. Name and Address of Reporting Person * <u>LIBMAN BRIAN L</u>  (Last) (First) (Middle) <u>C/O FINANCE OF AMERICA COMPANIES INC.,</u> <u>5830 GRANITE PARKWAY, SUITE 400</u>  (Street) <u>PLANO TX 75024</u>  (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>Finance of America Companies Inc. [ FOA ]</u>	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below)
	3. Date of Earliest Transaction (Month/Day/Year) <u>12/31/2022</u>	
	4. If Amendment, Date of Original Filed (Month/Day/Year)	

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
LLC Units of Finance of America Equity Capital LLC	(I)	12/31/2022		J <sup>(2)</sup>		1,823,680		(I)	(I)	Class A Common Stock	1,823,680	\$1.37	71,792,005	I	See Footnote <sup>(3)</sup>
LLC Units of Finance of America Equity Capital LLC	(I)	12/31/2022		J <sup>(2)</sup>		1,823,680		(I)	(I)	Class A Common Stock	1,823,680	\$1.37	0	I	See Footnote <sup>(4)</sup>

1. Name and Address of Reporting Person * <u>LIBMAN BRIAN L</u>  (Last) (First) (Middle) <u>C/O FINANCE OF AMERICA COMPANIES INC.,</u> <u>5830 GRANITE PARKWAY, SUITE 400</u>  (Street) <u>PLANO TX 75024</u>  (City) (State) (Zip)
1. Name and Address of Reporting Person * <u>Libman Family Holdings, LLC</u>  (Last) (First) (Middle) <u>C/O FINANCE OF AMERICA COMPANIES INC.,</u> <u>5830 GRANITE PARKWAY, SUITE 400</u>  (Street) <u>PLANO TX 75024</u>  (City) (State) (Zip)

**Explanation of Responses:**

- Pursuant to the terms of an exchange agreement, dated as of April 1, 2021, limited liability company units of Finance of America Equity Capital LLC ("FOA Units") held by the Reporting Person are exchangeable for shares of the Issuer's Class A common stock ("Class A Common Stock") on a one-for-one basis. These exchange rights do not expire.
- The reported transaction, which does not affect the aggregate direct and indirect beneficial ownership of Brian L. Libman and his affiliated entities in the Class A Common Stock of the Issuer, was done to simplify the ownership structure of those interests.

3. Reflects securities held directly by Libman Family Holdings, LLC. The sole manager of Libman Family Holdings, LLC is Brian L. Libman.

4. Reflects securities held directly by The Mortgage Opportunity Group, LLC. The sole manager of The Mortgage Opportunity Group, LLC is Brian L. Libman.

**Remarks:**

Pursuant to Rule 16a-1(a)(4) under the Securities Exchange Act of 1934, as amended, the Reporting Person states that this filing shall not be an admission that the Reporting Person is the beneficial owner of any of the securities reported herein as indirectly owned, and the Reporting Person disclaims beneficial ownership of such securities except to the extent of the Reporting Person's pecuniary interest therein.

/s/ Brian L. Libman

01/04/2023

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.**