

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

SCHEDULE 13D

Under the Securities Exchange Act of 1934  
(Amendment No. )\*

**Replay Acquisition Corp.**

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(Name of Issuer)

**Ordinary Shares, par value \$0.0001 per share**

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(Title of Class of Securities)

**G75130107**

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(CUSIP Number)

**Edmond Safra  
Gregorio Werthein  
c/o Replay Acquisition Corp.  
767 Fifth Avenue, 46th Floor  
New York, New York 10153  
(212) 891-2700**

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(Name, Address and Telephone Number of Person  
Authorized to Receive Notices and Communications)

**April 8, 2019**

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(Date of Event Which Requires Filing of This Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), Rule 13d-1(f) or Rule 13d-1(g), check the following box.

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\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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1	Name of Reporting Persons Edmond Safra
<hr/>	
2	Check the Appropriate Box if a Member of a Group
(a)	<input type="checkbox"/>
(b)	<input checked="" type="checkbox"/>
<hr/>	
3	SEC Use Only
<hr/>	
4	Source of Funds AF
<hr/>	
5	Check Box if Disclosure of Legal Proceeding Is Required Pursuant to Item 2(d) or 2(e) <input type="checkbox"/>
<hr/>	
6	Citizenship or Place of Organization Italy
<hr/>	
7	Sole Voting Power 2,000,000
<hr/>	
8	Shared Voting Power 7,097,500
<hr/>	
9	Sole Dispositive Power 2,000,000
<hr/>	
10	Shared Dispositive Power 7,097,500
<hr/>	
11	Aggregate Amount Beneficially Owned by Each Person 9,097,500*
<hr/>	
12	Check if the Aggregate Amount in Row (11) Excludes Certain Shares <input type="checkbox"/>
<hr/>	
13	Percent of Class Represented by Amount in Row (11) (see Item 5(a)) 25.3%
<hr/>	
14	Type of Reporting Person IN, HC
<hr/>	

\* Consists of (i) 7,097,500 shares held directly by Replay Sponsor, LLC (the "Sponsor") and indirectly by Edmond Safra and Gregorio Werthein as managers of the Sponsor and (ii) 2,000,000 shares held directly by EMS Opportunity Ltd. ("EMS Opportunity") and indirectly by Mr. Safra as the sole shareholder of EMS Capital Holding Inc. ("EMS Holding"), which is the general partner of EMS Capital LP ("EMS Capital"), the investment manager of EMS Opportunity. Each of Messrs. Safra and Werthein disclaims beneficial ownership of such securities except to the extent of his pecuniary interest therein.



1 Name of Reporting Persons  
EMS Opportunity Ltd.

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2 Check the Appropriate Box if a Member of a Group

(a)

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(b)

---

3 SEC Use Only

---

4 Source of Funds  
WC

---

5 Check Box if Disclosure of Legal Proceeding Is Required Pursuant to Item 2(d) or 2(e)

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6 Citizenship or Place of Organization  
Cayman Islands

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7 Sole Voting Power  
2,000,000\*

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Number of  
Shares  
Beneficially  
Owned by  
Each  
Reporting  
Person With

8 Shared Voting Power  
- 0 -

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9 Sole Dispositive Power  
2,000,000\*

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10 Shared Dispositive Power  
- 0 -

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11 Aggregate Amount Beneficially Owned by Each Person  
2,000,000\*

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12 Check if the Aggregate Amount in Row (11) Excludes Certain Shares

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13 Percent of Class Represented by Amount in Row (11) (see Item 5(a))  
5.6%

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14 Type of Reporting Person  
OO

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\* The shares are held directly by EMS Opportunity and indirectly by Edmond Safra as the sole shareholder of EMS Holding, which is the general partner of EMS Capital, the investment manager of EMS Opportunity. Mr. Safra disclaims beneficial ownership of such securities except to the extent of his pecuniary interest therein.



1	Name of Reporting Persons EMS Capital LP
<hr/>	
2	Check the Appropriate Box if a Member of a Group
(a)	<input type="checkbox"/>
(b)	<input checked="" type="checkbox"/>
<hr/>	
3	SEC Use Only
<hr/>	
4	Source of Funds AF
<hr/>	
5	Check Box if Disclosure of Legal Proceeding Is Required Pursuant to Item 2(d) or 2(e) <input type="checkbox"/>
<hr/>	
6	Citizenship or Place of Organization Delaware
<hr/>	
7	Sole Voting Power 2,000,000*
<hr/>	
8	Shared Voting Power - 0 -
<hr/>	
9	Sole Dispositive Power 2,000,000*
<hr/>	
10	Shared Dispositive Power - 0 -
<hr/>	
11	Aggregate Amount Beneficially Owned by Each Person 2,000,000*
<hr/>	
12	Check if the Aggregate Amount in Row (11) Excludes Certain Shares <input type="checkbox"/>
<hr/>	
13	Percent of Class Represented by Amount in Row (11) (see Item 5(a)) 5.6%
<hr/>	
14	Type of Reporting Person IA, PN
<hr/>	

\* The shares are held directly by EMS Opportunity and indirectly by Edmond Safra as the sole shareholder of EMS Holding, which is the general partner of EMS Capital, the investment manager of EMS Opportunity. Mr. Safra disclaims beneficial ownership of such securities except to the extent of his pecuniary interest therein.



1	Name of Reporting Persons EMS Capital Holding Inc.
<hr/>	
2	Check the Appropriate Box if a Member of a Group
(a)	<input type="checkbox"/>
(b)	<input checked="" type="checkbox"/>
<hr/>	
3	SEC Use Only
<hr/>	
4	Source of Funds AF
<hr/>	
5	Check Box if Disclosure of Legal Proceeding Is Required Pursuant to Item 2(d) or 2(e) <input type="checkbox"/>
<hr/>	
6	Citizenship or Place of Organization Delaware
<hr/>	
7	Sole Voting Power 2,000,000*
<hr/>	
8	Shared Voting Power - 0 -
<hr/>	
9	Sole Dispositive Power 2,000,000*
<hr/>	
10	Shared Dispositive Power - 0 -
<hr/>	
11	Aggregate Amount Beneficially Owned by Each Person 2,000,000*
<hr/>	
12	Check if the Aggregate Amount in Row (11) Excludes Certain Shares <input type="checkbox"/>
<hr/>	
13	Percent of Class Represented by Amount in Row (11) (see Item 5(a)) 5.6%
<hr/>	
14	Type of Reporting Person HC, CO
<hr/>	

\* The shares are held directly by EMS Opportunity and indirectly by Edmond Safra as the sole shareholder of EMS Holding, which is the general partner of EMS Capital, the investment manager of EMS Opportunity. Mr. Safra disclaims beneficial ownership of such securities except to the extent of his pecuniary interest therein.





**Item 1. Security and Issuer.**

This statement on Schedule 13D (the "Schedule 13D") relates to the ordinary shares, par value \$0.0001 per share (the "Ordinary Shares"), of Replay Acquisition Corp., a Cayman Islands exempted company (the "Issuer"). The principal executive offices of the Issuer are located at 767 Fifth Avenue, 46th Floor, New York, New York 10153.

**Item 2. Identity and Background.**

- (a) This Schedule 13D is filed by Edmond Safra, EMS Opportunity Ltd. ("EMS Opportunity"), EMS Capital Holding Inc. ("EMS Holding") and EMS Capital LP ("EMS Capital") (collectively, the "Reporting Persons").
- (b) The principal business address of the Reporting Persons is 767 Fifth Avenue, 46th Floor, New York, New York 10153.
- (c) Mr. Safra is a manager of Replay Sponsor, LLC (the "Sponsor"). The Sponsor's sole business is to act as the Issuer's sponsor in connection with the Issuer's initial public offering. The Sponsor's principal business address is 767 Fifth Avenue, 46th Floor, New York, New York 10153. Mr. Safra is also the Co-Chief Executive Officer of the Issuer and the sole shareholder of EMS Holding, which is the general partner of EMS Capital, the investment manager of EMS Opportunity.
- (d) During the last five years, none of the Reporting Persons has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors).
- (e) During the last five years, none of the Reporting Persons has been a party to a civil proceeding of a judicial or administrative body of competent jurisdiction and as a result of such proceeding was or is subject to a judgement, decree or final order enjoining future violations of or prohibiting or mandating activities subject to, federal or state securities laws or finding violation with respect to such laws.
- (f) Mr. Safra is a citizen of Italy. EMS Opportunity was formed under Cayman Islands law. EMS Holding and EMS Capital were formed under Delaware law.

**Item 3. Source and Amount of Funds or Other Consideration.**

Funds for the purchase of securities reported herein were derived from available working capital of the Sponsor and EMS Opportunity. The Sponsor paid the Issuer \$25,000 for the Founder Shares (as defined in Item 4) and \$7,750,000 for the Private Placement Warrants (as defined in Item 4). In connection with the Issuer's initial public offering, EMS Opportunity acquired, at a price of \$10.00 per unit, 2,000,000 Units (as defined in Item 4) for an aggregate purchase price of \$20,000,000.

**Item 4. Purpose of Transaction.****Founder Shares**

Pursuant to the terms of a Securities Purchase Agreement with the Issuer dated as of December 17, 2018 (the "Securities Subscription Agreement"), the Sponsor purchased 7,187,500 Ordinary Shares (the "Founder Shares") for an aggregate purchase price of \$25,000 in cash, or approximately \$0.003 per share. Pursuant to the terms of securities assignment agreements (the "Securities Assignment Agreements"), in March 2019, the Sponsor transferred 25,000 Founder Shares to each of two of the Issuer's independent directors and 40,000 Founder Shares to the Issuer's third independent director for a price of approximately \$0.003 per share.

**Initial Public Offering and Private Placement Warrants**

On April 8, 2019, the Issuer completed its initial public offering of 28,750,000 units ("Units"), including the issuance of 3,750,000 units as a result of the underwriters' full exercise of their over-allotment option, each Unit consisting of one Ordinary Share and one-half of one warrant ("Public Warrant"). Each whole Public Warrant

entitles the holder thereof to purchase one Ordinary Share at an exercise price of \$11.50 per share. In connection with the Issuer's initial public offering, EMS Opportunity acquired for investment purposes, at a price of \$10.00 per unit, 2,000,000 Units for an aggregate purchase price of \$20,000,000.

Simultaneously with the consummation of the Issuer's initial public offering, pursuant to a Sponsor Warrants Purchase Agreement dated as of April 3, 2019 (the "Sponsor Warrants Purchase Agreement"), the Sponsor purchased 7,750,000 warrants ("Private Placement Warrants" and together with the Public Warrants, the "Warrants") for an aggregate price of \$7,750,000 in a private placement. Each Private Placement Warrant entitles the holder to purchase one Ordinary Share at an exercise price of \$11.50 per share. The Private Placement Warrants are exercisable beginning on the later of April 8, 2020 or 30 days after the completion of the Issuer's initial business combination, may be exercised on a cashless basis and will expire five years after the completion of the Issuer's initial business combination or earlier upon redemption or liquidation. The Private Placement Warrants (and the Ordinary Shares underlying the Private Placement Warrants) will, subject to certain limited exceptions, be subject to transfer restrictions until 30 days after the completion of the Issuer's initial business combination. The Private Placement Warrants are not redeemable by the Issuer so long as they are held by the initial purchaser or its permitted transferees. Permitted transferees will be subject to the same limitations on transfer.

#### **Working Capital Loans**

The Sponsor, an affiliate of the Sponsor, or certain of the Issuer's officers and directors may, but are not obligated to, loan the Issuer funds as may be required. Up to \$1,500,000 of such loans may be convertible, at the option of the lender, into additional warrants at a price of \$1.00 per warrant. The warrants would be identical to the terms of the Private Placement Warrants. The terms of such loans have not been determined.

#### **Warrant Agreement**

The Warrants are governed by the terms of the Warrant Agreement (the "Warrant Agreement"), dated as of April 3, 2019, between the Issuer and Continental Stock Transfer & Trust Company. Each whole Warrant entitles the registered holder to purchase one Ordinary Share at a price of \$11.50 per share, subject to adjustment described therein, at any time commencing on the later of: (i) the date that is 30 days after the first date on which the Issuer completes a business combination, and (ii) April 8, 2020, and terminating at 5:00 p.m., New York City time, on the earlier to occur of: (x) the date that is 5 years after the date on which the Issuer completes its initial business combination, (y) the liquidation of the Issuer in accordance with the Issuer's amended and restated memorandum and articles of association, as amended from time to time, if the Issuer fails to complete a business combination, or (z) other than with respect to the Private Placement Warrants then held by the Sponsor or its permitted transferees, the date the Issuer elects to redeem all the Warrants.

#### **Registration Rights**

The Sponsor and certain security holders are party to a registration rights agreement dated as of April 3, 2019 (the "Registration Rights Agreement") with the Issuer. Pursuant to the Registration Rights Agreement, the holders (or their permitted transferees) of at least a majority in interest of the Founder Shares, the Private Placement Warrants (including any Ordinary Shares issued or issuable upon the exercise of any such Private Placement Warrants), any outstanding Ordinary Shares or any other equity security (including the Ordinary Shares issued or issuable upon the exercise of any other equity security) of the Issuer held by a holder as of the date of the Registration Rights Agreement, any equity securities (including the Ordinary Shares issued or issuable upon the exercise of any such equity security) of the Issuer issuable upon conversion of any working capital loans in an amount up to \$1,500,000 made to the Issuer by a holder and any other equity security of the Issuer issued or issuable with respect to any such Ordinary Share by way of a share dividend or share split or in connection with a combination of shares, recapitalization, merger, consolidation or reorganization (collectively the "Registrable Securities") shall be entitled to require the Issuer, on three occasions at any time after the date on which the Registrable Securities are released from lockup, to register all or part of their Registrable Securities. In addition, the holders of the Registrable Securities have "piggyback" registration rights commencing on the date on which the Registrable Securities are released from lockup.

**Letter Agreement**

On April 3, 2019, the Issuer entered into a letter agreement (the “Letter Agreement”) with the Sponsor and the Issuer’s directors and officers.

Under the Letter Agreement, the Sponsor and the Issuer’s directors and officers agreed that they will not propose any amendment to the Issuer’s amended and restated memorandum and articles of association (a) that would modify the substance or timing of the Issuer’s obligation to redeem 100% of the Ordinary Shares underlying the units sold in the Issuer’s initial public offering if the Issuer does not complete a business combination within 24 months from the closing of its initial public offering or (b) with respect to any other provision relating to shareholders’ rights or pre-initial business combination activity, unless the Issuer provides its public shareholders with the opportunity to redeem their shares upon approval of any such amendment.

The Sponsor and the Issuer’s directors and officers have agreed that if the Issuer seeks shareholder approval of a proposed business combination they will vote all shares held by them in favor of such proposed business combination and not redeem any Ordinary Shares held by them in connection with such shareholder approval.

Also pursuant to the Letter Agreement, the Sponsor and the Issuer’s directors and officers agreed not to transfer any Founder Shares or Private Placement Warrants (or Ordinary Shares issued or issuable upon the conversion or exercise of the Private Placement Warrants) until (1) in the case of the Founder Shares, on the earlier of (A) one year after the completion of the Issuer’s initial business combination or (B) subsequent to the Issuer’s initial business combination, (x) if the last reported sale price of the Ordinary Shares equals or exceeds \$12.00 per share (as adjusted for share splits, share dividends, rights issuances, subdivisions, reorganizations, recapitalizations and the like) for any 20 trading days within any 30-trading day period commencing at least 150 days after the Issuer’s initial business combination, or (y) the date following the completion of the Issuer’s initial business combination on which the Issuer completes a liquidation, merger, amalgamation, share exchange, reorganization or other similar transaction that results in all of the Issuer’s shareholders having the right to exchange their Ordinary Shares for cash, securities or other property, and (2) in the case of the Private Placement Warrants and the respective Ordinary Shares underlying such warrants, 30 days after the completion of the Issuer’s initial business combination.

Under the Letter Agreement, the Sponsor and the Issuer’s directors and officers agreed to waive, with respect to any Ordinary Shares held by them, any redemption rights they may have in connection with the consummation of a business combination, including, without limitation, any such rights available in the context of a shareholder vote to approve such business combination or in the context of a tender offer made by the Issuer to purchase Ordinary Shares.

The foregoing summary of certain terms of the Securities Subscription Agreement, the Securities Assignment Agreements, the Sponsor Warrants Purchase Agreement, the Warrant Agreement, the Registration Rights Agreement and the Letter Agreement is not complete and is qualified in its entirety by reference to the full text of the documents, which are referenced as Exhibits 1-8 to this Schedule 13D.

Except as set forth herein, the Reporting Persons have no present plan or proposal that would relate to or result in any of the matters set forth in subparagraphs (a) - (j) of Item 4 of Schedule 13D. The Reporting Persons intend to review their investment in the Issuer on a continuing basis. Depending on various factors including, without limitation, the Issuer’s financial position and strategic direction, actions taken by the board of directors, price levels of the Ordinary Shares, other investment opportunities available to the Reporting Persons, conditions in the securities market and general economic and industry conditions, the Reporting Persons may in the future take such actions with respect to their investment in the Issuer as they deem appropriate including, without limitation, purchasing additional Ordinary Shares or selling some or all of their Ordinary Shares or warrants and, alone or with others, pursuing discussions with the management, the board of directors, other shareholders of the Issuer and third parties with regard to its investment in the Issuer, and/or otherwise changing their intention with respect to any and all matters referred to in Item 4 of Schedule 13D.

**Item 5. Interest in Securities of the Issuer.**

- (a) As described in Item 4, Mr. Safra may be deemed the beneficial owner of 9,097,500 Ordinary Shares and EMS Opportunity, EMS Holding and EMS Capital may be deemed the beneficial owners of 2,000,000 Ordinary Shares, representing approximately 25.3% and 5.6%, respectively, of the outstanding Ordinary Shares. This does not include shares issuable upon exercise of the Private Placement Warrants and the Public Warrants underlying the Units acquired by EMS Opportunity in the Issuer's initial public offering because such warrants are not exercisable within the following 60 days.

The aggregate percentage of Ordinary Shares beneficially owned by the Reporting Persons is calculated based upon 35,937,500 Ordinary Shares reported to be outstanding in the Issuer's final prospectus filed with the Securities and Exchange Commission pursuant to Rule 424(b)(4) on April 5, 2019, after giving effect to the completion of the Issuer's initial public offering and the full exercise of the underwriters' over-allotment option, as described therein.

- (b) By virtue of his control of EMS Holding, Mr. Safra has the sole power to (i) vote or direct the voting and (ii) dispose or direct the disposition of the 2,000,000 Ordinary Shares underlying the Units acquired by EMS Opportunity in the Issuer's initial public offering. As managers of the Sponsor, Mr. Safra and Gregorio Werthein share the power to (i) vote or direct the voting and (ii) dispose or direct the disposition of all of the 7,097,500 Ordinary Shares held by the Sponsor. The principal business address of Mr. Werthein is 767 Fifth Avenue, 46th Floor, New York, New York 10153. Mr. Werthein is the Co-Chief Executive Officer of the Issuer. During the last five years, Mr. Werthein has not been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors). During the last five years, Mr. Werthein has not been a party to a civil proceeding of a judicial or administrative body of competent jurisdiction and as a result of such proceeding was or is subject to a judgement, decree or final order enjoining future violations of or prohibiting or mandating activities subject to, federal or state securities laws or finding violation with respect to such laws. Mr. Werthein is a citizen of Argentina.
- (c) Other than the transactions described in Items 3 and 4 above, the Reporting Persons have not effected any transactions in the Ordinary Shares in the past 60 days.
- (d) Except as described in this paragraph, as of the date of this Schedule 13D, no person other than the Reporting Persons is known to the Reporting Persons to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of, the Ordinary Shares covered by this Schedule 13D. EMS EC Investments LP holds 50% of the economic interests of the Sponsor and has designated Mr. Safra as a member of the board of managers of the Sponsor. Messrs. Safra and Werthein, as managers of the Sponsor, have the right, acting together, to direct the receipt of dividends in respect of, and proceeds from the sale of, the Founder Shares and the Private Placement Warrants (including the Ordinary Shares underlying the Private Placement Warrants). An additional minority holder of the economic interests of the Sponsor has the right to receive dividends from, or the proceeds from the sale of, such securities held by the Sponsor.
- (e) Not applicable.

**Item 6. Contracts, Arrangements, Understandings or Relationships With Respect to Securities of the Issuer.**

Other than the agreements described in Item 4 and relationships described in Item 2, as of the date hereof, there are no contracts, arrangements, understandings or relationships (legal or otherwise) among the persons named in Item 2 hereof and between such persons and any person with respect to any securities of the Issuer.

**Item 7. Material to be Filed as Exhibits.**

- 1 Securities Subscription Agreement, dated December 17, 2018, between the Issuer and Replay Sponsor, LLC (f/k/a Replay Sponsor Corp.) (incorporated by reference to Exhibit 10.5 to the Issuer's Registration Statement on Form S-1 (File No. 333-230347), filed with the Securities and

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Exchange Commission on March 15, 2019).

- 2 Securities Assignment Agreement, dated as of March 13, 2019, between Replay Sponsor, LLC and Daniel Marx.\*
- 3 Securities Assignment Agreement, dated as of March 13, 2019, between Replay Sponsor, LLC and Mariano Bosch.\*
- 4 Securities Assignment Agreement, dated as of March 13, 2019, between Replay Sponsor, LLC and Russell Colaco.\*
- 5 Sponsor Warrants Purchase Agreement, dated as of April 3, 2019, between the Issuer and Replay Sponsor, LLC (incorporated by reference to Exhibit 10.4 to the Issuer's Current Report on Form 8-K, filed with the Securities and Exchange Commission on April 9, 2019).
- 6 Warrant Agreement, dated as of April 3, 2019, between the Issuer and Continental Stock Transfer & Trust Company (incorporated by reference to Exhibit 4.1 to the Issuer's Current Report on Form 8-K, filed with the Securities and Exchange Commission on April 9, 2019).
- 7 Registration Rights Agreement, dated as of April 3, 2019, among the Issuer, Replay Sponsor, LLC and certain security holders (incorporated by reference to Exhibit 10.3 to the Issuer's Current Report on Form 8-K, filed with the Securities and Exchange Commission on April 9, 2019).
- 8 Letter Agreement, dated as of April 3, 2019, among the Issuer, Replay Sponsor, LLC and the officers and directors of the Issuer (incorporated by reference to Exhibit 10.1 to the Issuer's Current Report on Form 8-K, filed with the Securities and Exchange Commission on April 9, 2019).
- 9 Joint Filing Agreement, dated as of April 18, 2019, among the Reporting Persons.\*

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\* Filed herewith.

**SIGNATURES**

After reasonable inquiry and to the best of his or its knowledge and belief, each of the undersigned certifies that the information set forth in this statement is true, complete and correct.

Date: April 18, 2019

EMS OPPORTUNITY LTD.

By: /s/ Edmond Safra  
Name: Edmond Safra  
Title: Authorized Signatory

EMS CAPITAL LP

By: EMS Capital Holding Inc., its general partner

By: /s/ Edmond Safra  
Name: Edmond Safra  
Title: President

EMS CAPITAL HOLDING INC.

By: /s/ Edmond Safra  
Name: Edmond Safra  
Title: President

/s/ Edmond Safra  
Name: Edmond Safra

## SECURITIES ASSIGNMENT AGREEMENT

This Securities Assignment Agreement is dated as of March 13, 2019 (this “**Assignment**”), by and between Replay Sponsor, LLC, a Delaware limited liability company (the “**Seller**”), and Daniel Marx (the “**Buyer**”).

**WHEREAS**, on the terms and subject to the conditions set forth in this Assignment, the Seller wishes to assign to the Buyer 25,000 ordinary shares, par value \$0.0001 per share (the “**Shares**”), of Replay Acquisition Corp. (the “**Company**”), and the Buyer wishes to purchase and receive the Shares from the Seller.

**NOW, THEREFORE**, in consideration of the premises, representations, warranties and the mutual covenants contained in this Assignment, and for other good and valuable consideration, the receipt, sufficiency and adequacy of which are hereby acknowledged, the parties hereto, intending to be legally bound, hereby agree as follows:

Section 1       **Assignment of Shares.** Seller hereby assigns 25,000 Shares to the Buyer. The Buyer has paid to the Seller Eighty-Six Dollars and Ninety-Six Cents (\$86.96) (the “**Purchase Price**”), in consideration of the assignment of the Shares. Notwithstanding the foregoing, in the event that the Company determines for any reason not to nominate, elect or appoint the Buyer as a member of the board of directors of the Company, or if the Buyer otherwise does not become a member of the board of directors of the Company for any reason, on or prior to the closing of the underwritten public offering of the Company’s securities (the “**Public Offering**”), the Buyer shall automatically forfeit all of the Shares held by the Buyer, which shall automatically be assigned and returned to the Seller, and the Seller shall promptly return the Purchase Price to the Buyer.

Section 2       **No Conflicts.** Each party represents and warrants that neither the execution and delivery of this Assignment by such party, nor the consummation or performance by such party of any of the transactions contemplated hereby, will with or without notice or lapse of time, constitute, create or result in a breach or violation of, default under, loss of benefit or right under or acceleration of performance of any obligation required under any agreement to which it is a party.

Section 3       **Investment Representations.** The Buyer represents and warrants as follows: the Buyer hereby acknowledges that an investment in the Shares involves certain significant risks. The Buyer has no need for liquidity in its investment in the Shares for the foreseeable future and is able to bear the risk of that investment for an indefinite period. The Buyer acknowledges and hereby agrees that the Shares will not be transferable under any circumstances unless registered by the Company in accordance with federal and state securities laws or sold in compliance with an exemption under such laws and such transfer complies with all applicable lock-up restrictions on the Buyer (as described in the Company’s registration statement on Form S-1, as may be amended, under the Securities Act of 1933, as amended (the “**Act**”), relating to the Public Offering). The Buyer further understands that any certificates evidencing the Shares bear a legend referring to the foregoing transfer restrictions.

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The Shares are being acquired solely for the Buyer's own account, for investment purposes only, and are not being purchased with a view to or for the resale, distribution, subdivision or fractionalization thereof; and the Buyer has no present plans to enter into any contract, undertaking, agreement or arrangement for such resale, distribution, subdivision or fractionalization. The Buyer has been given the opportunity to (i) ask questions of and receive answers from the Seller and the Company concerning the terms and conditions of the Shares, and the business and financial condition of the Company and (ii) obtain any additional information that the Seller possesses or can acquire without unreasonable effort or expense that is necessary to assist the Buyer in evaluating the advisability of the purchase of the Shares and an investment in the Company. The Buyer is not relying on any oral representation made by any person as to the Company or its operations, financial condition or prospects. The Buyer is an "accredited investor" as defined in Regulation D promulgated by the Securities and Exchange Commission under the Act. In the event the Buyer does not join the Board of Directors of the Company upon the consummation of the Public Offering (whether and either at the election of the Company or the Buyer for any reason), then the Buyer shall promptly return the Shares to the Company.

Section 4 **Miscellaneous.** This Assignment, together with the certificates, documents, instruments and writings that are delivered pursuant hereto, constitutes the entire agreement and understanding of the parties hereto in respect of its subject matter. This Assignment shall be governed by and construed in accordance with the internal laws of the State of Delaware, without giving effect to applicable principles of conflicts of law to the extent that the application of the laws of another jurisdiction would be required thereby, and the parties hereto hereby submit to the exclusive jurisdiction of the State and Federal Courts sitting in Delaware, with respect to any matter relating to this Assignment. This Assignment may be executed in two or more counterparts, each of which will be deemed an original but all of which together will constitute one and the same instrument. This Assignment may not be amended, modified or waived as to any particular provision, except by a written instrument executed by all parties hereto. Except as otherwise provided herein, no party hereto may assign either this Assignment or any of its rights, interests, or obligations hereunder without the prior written approval of the other party.

**[SIGNATURE PAGE FOLLOWS]**

IN WITNESS WHEREOF, the undersigned have executed this Assignment to be effective as of the date first set forth above.

REPLAY SPONSOR, LLC

By: /s/ Edmond M. Safra  
Name: Edmond M. Safra  
Title: Manager

REPLAY SPONSOR, LLC

By: /s/ Gregorio Werthein  
Name: Gregorio Werthein  
Title: Manager

BUYER:

/s/ Daniel Marx  
Name: Daniel Marx

[Signature Page to Securities Assignment Agreement]

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## SECURITIES ASSIGNMENT AGREEMENT

This Securities Assignment Agreement is dated as of March 13, 2019 (this “**Assignment**”), by and between Replay Sponsor, LLC, a Delaware limited liability company (the “**Seller**”), and Mariano Bosch (the “**Buyer**”).

**WHEREAS**, on the terms and subject to the conditions set forth in this Assignment, the Seller wishes to assign to the Buyer 40,000 ordinary shares, par value \$0.0001 per share (the “**Shares**”), of Replay Acquisition Corp. (the “**Company**”), and the Buyer wishes to purchase and receive the Shares from the Seller.

**NOW, THEREFORE**, in consideration of the premises, representations, warranties and the mutual covenants contained in this Assignment, and for other good and valuable consideration, the receipt, sufficiency and adequacy of which are hereby acknowledged, the parties hereto, intending to be legally bound, hereby agree as follows:

Section 1       **Assignment of Shares.** Seller hereby assigns 40,000 Shares to the Buyer. The Buyer has paid to the Seller One Hundred Thirty-Nine Dollars and Thirteen Cents (\$139.13) (the “**Purchase Price**”), in consideration of the assignment of the Shares. Notwithstanding the foregoing, in the event that the Company determines for any reason not to nominate, elect or appoint the Buyer as a member of the board of directors of the Company, or if the Buyer otherwise does not become a member of the board of directors of the Company for any reason, on or prior to the closing of the underwritten public offering of the Company’s securities (the “**Public Offering**”), the Buyer shall automatically forfeit all of the Shares held by the Buyer, which shall automatically be assigned and returned to the Seller, and the Seller shall promptly return the Purchase Price to the Buyer.

Section 2       **No Conflicts.** Each party represents and warrants that neither the execution and delivery of this Assignment by such party, nor the consummation or performance by such party of any of the transactions contemplated hereby, will with or without notice or lapse of time, constitute, create or result in a breach or violation of, default under, loss of benefit or right under or acceleration of performance of any obligation required under any agreement to which it is a party.

Section 3       **Investment Representations.** The Buyer represents and warrants as follows: the Buyer hereby acknowledges that an investment in the Shares involves certain significant risks. The Buyer has no need for liquidity in its investment in the Shares for the foreseeable future and is able to bear the risk of that investment for an indefinite period. The Buyer acknowledges and hereby agrees that the Shares will not be transferable under any circumstances unless registered by the Company in accordance with federal and state securities laws or sold in compliance with an exemption under such laws and such transfer complies with all applicable lock-up restrictions on the Buyer (as described in the Company’s registration statement on Form S-1, as may be amended, under the Securities Act of 1933, as amended (the “**Act**”), relating to the Public Offering). The Buyer further understands that any certificates evidencing the Shares bear a legend referring to the foregoing transfer restrictions.

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The Shares are being acquired solely for the Buyer's own account, for investment purposes only, and are not being purchased with a view to or for the resale, distribution, subdivision or fractionalization thereof; and the Buyer has no present plans to enter into any contract, undertaking, agreement or arrangement for such resale, distribution, subdivision or fractionalization. The Buyer has been given the opportunity to (i) ask questions of and receive answers from the Seller and the Company concerning the terms and conditions of the Shares, and the business and financial condition of the Company and (ii) obtain any additional information that the Seller possesses or can acquire without unreasonable effort or expense that is necessary to assist the Buyer in evaluating the advisability of the purchase of the Shares and an investment in the Company. The Buyer is not relying on any oral representation made by any person as to the Company or its operations, financial condition or prospects. The Buyer is an "accredited investor" as defined in Regulation D promulgated by the Securities and Exchange Commission under the Act. In the event the Buyer does not join the Board of Directors of the Company upon the consummation of the Public Offering (whether and either at the election of the Company or the Buyer for any reason), then the Buyer shall promptly return the Shares to the Company.

Section 4 **Miscellaneous.** This Assignment, together with the certificates, documents, instruments and writings that are delivered pursuant hereto, constitutes the entire agreement and understanding of the parties hereto in respect of its subject matter. This Assignment shall be governed by and construed in accordance with the internal laws of the State of Delaware, without giving effect to applicable principles of conflicts of law to the extent that the application of the laws of another jurisdiction would be required thereby, and the parties hereto hereby submit to the exclusive jurisdiction of the State and Federal Courts sitting in Delaware, with respect to any matter relating to this Assignment. This Assignment may be executed in two or more counterparts, each of which will be deemed an original but all of which together will constitute one and the same instrument. This Assignment may not be amended, modified or waived as to any particular provision, except by a written instrument executed by all parties hereto. Except as otherwise provided herein, no party hereto may assign either this Assignment or any of its rights, interests, or obligations hereunder without the prior written approval of the other party.

**[SIGNATURE PAGE FOLLOWS]**

IN WITNESS WHEREOF, the undersigned have executed this Assignment to be effective as of the date first set forth above.

REPLAY SPONSOR, LLC

By: /s/ Edmond M. Safra  
Name: Edmond M. Safra  
Title: Manager

REPLAY SPONSOR, LLC

By: /s/ Gregorio Werthein  
Name: Gregorio Werthein  
Title: Manager

BUYER:

/s/ Mariano Bosch  
Name: Mariano Bosch

[Signature Page to Securities Assignment Agreement]

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## SECURITIES ASSIGNMENT AGREEMENT

This Securities Assignment Agreement is dated as of March 13, 2019 (this “**Assignment**”), by and between Replay Sponsor, LLC, a Delaware limited liability company (the “**Seller**”), and Russell Colaco (the “**Buyer**”).

**WHEREAS**, on the terms and subject to the conditions set forth in this Assignment, the Seller wishes to assign to the Buyer 25,000 ordinary shares, par value \$0.0001 per share (the “**Shares**”), of Replay Acquisition Corp. (the “**Company**”), and the Buyer wishes to purchase and receive the Shares from the Seller.

**NOW, THEREFORE**, in consideration of the premises, representations, warranties and the mutual covenants contained in this Assignment, and for other good and valuable consideration, the receipt, sufficiency and adequacy of which are hereby acknowledged, the parties hereto, intending to be legally bound, hereby agree as follows:

Section 1       **Assignment of Shares.** Seller hereby assigns 25,000 Shares to the Buyer. The Buyer has paid to the Seller Eighty-Six Dollars and Ninety-Six Cents (\$86.96) (the “**Purchase Price**”), in consideration of the assignment of the Shares. Notwithstanding the foregoing, in the event that the Company determines for any reason not to nominate, elect or appoint the Buyer as a member of the board of directors of the Company, or if the Buyer otherwise does not become a member of the board of directors of the Company for any reason, on or prior to the closing of the underwritten public offering of the Company’s securities (the “**Public Offering**”), the Buyer shall automatically forfeit all of the Shares held by the Buyer, which shall automatically be assigned and returned to the Seller, and the Seller shall promptly return the Purchase Price to the Buyer.

Section 2       **No Conflicts.** Each party represents and warrants that neither the execution and delivery of this Assignment by such party, nor the consummation or performance by such party of any of the transactions contemplated hereby, will with or without notice or lapse of time, constitute, create or result in a breach or violation of, default under, loss of benefit or right under or acceleration of performance of any obligation required under any agreement to which it is a party.

Section 3       **Investment Representations.** The Buyer represents and warrants as follows: the Buyer hereby acknowledges that an investment in the Shares involves certain significant risks. The Buyer has no need for liquidity in its investment in the Shares for the foreseeable future and is able to bear the risk of that investment for an indefinite period. The Buyer acknowledges and hereby agrees that the Shares will not be transferable under any circumstances unless registered by the Company in accordance with federal and state securities laws or sold in compliance with an exemption under such laws and such transfer complies with all applicable lock-up restrictions on the Buyer (as described in the Company’s registration statement on Form S-1, as may be amended, under the Securities Act of 1933, as amended (the “**Act**”), relating to the Public Offering). The Buyer further understands that any certificates evidencing the Shares bear a legend referring to the foregoing transfer restrictions.

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The Shares are being acquired solely for the Buyer's own account, for investment purposes only, and are not being purchased with a view to or for the resale, distribution, subdivision or fractionalization thereof; and the Buyer has no present plans to enter into any contract, undertaking, agreement or arrangement for such resale, distribution, subdivision or fractionalization. The Buyer has been given the opportunity to (i) ask questions of and receive answers from the Seller and the Company concerning the terms and conditions of the Shares, and the business and financial condition of the Company and (ii) obtain any additional information that the Seller possesses or can acquire without unreasonable effort or expense that is necessary to assist the Buyer in evaluating the advisability of the purchase of the Shares and an investment in the Company. The Buyer is not relying on any oral representation made by any person as to the Company or its operations, financial condition or prospects. The Buyer is an "accredited investor" as defined in Regulation D promulgated by the Securities and Exchange Commission under the Act. In the event the Buyer does not join the Board of Directors of the Company upon the consummation of the Public Offering (whether and either at the election of the Company or the Buyer for any reason), then the Buyer shall promptly return the Shares to the Company.

Section 4 **Miscellaneous.** This Assignment, together with the certificates, documents, instruments and writings that are delivered pursuant hereto, constitutes the entire agreement and understanding of the parties hereto in respect of its subject matter. This Assignment shall be governed by and construed in accordance with the internal laws of the State of Delaware, without giving effect to applicable principles of conflicts of law to the extent that the application of the laws of another jurisdiction would be required thereby, and the parties hereto hereby submit to the exclusive jurisdiction of the State and Federal Courts sitting in Delaware, with respect to any matter relating to this Assignment. This Assignment may be executed in two or more counterparts, each of which will be deemed an original but all of which together will constitute one and the same instrument. This Assignment may not be amended, modified or waived as to any particular provision, except by a written instrument executed by all parties hereto. Except as otherwise provided herein, no party hereto may assign either this Assignment or any of its rights, interests, or obligations hereunder without the prior written approval of the other party.

**[SIGNATURE PAGE FOLLOWS]**

IN WITNESS WHEREOF, the undersigned have executed this Assignment to be effective as of the date first set forth above.

REPLAY SPONSOR, LLC

By: /s/ Edmond M. Safra

Name: Edmond M. Safra

Title: Manager

REPLAY SPONSOR, LLC

By: /s/ Gregorio Werthein

Name: Gregorio Werthein

Title: Manager

BUYER:

/s/ Russell Colaco

Name: Russell Colaco

[Signature Page to Securities Assignment Agreement]

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**JOINT FILING AGREEMENT  
PURSUANT TO RULE 13d-1(k)**

The undersigned acknowledge and agree that the foregoing statement on Schedule 13D is filed on behalf of each of the undersigned and that all subsequent amendments to this statement on Schedule 13D shall be filed on behalf of each of the undersigned without the necessity of filing additional joint filing agreements. The undersigned acknowledge that each shall be responsible for the timely filing of such amendments, and for the completeness and accuracy of the information concerning him, her or it contained herein and therein, but shall not be responsible for the completeness and accuracy of the information concerning the others, except to the extent that he, she or it knows or has reason to believe that such information is inaccurate.

Date: April 18, 2019

EMS OPPORTUNITY LTD.

By: /s/ Edmond Safra  
Name: Edmond Safra  
Title: Authorized Signatory

EMS CAPITAL LP

By: EMS Capital Holding Inc., its general partner

By: /s/ Edmond Safra  
Name: Edmond Safra  
Title: President

EMS CAPITAL HOLDING INC.

By: /s/ Edmond Safra  
Name: Edmond Safra  
Title: President

/s/ Edmond Safra  
Name: Edmond Safra

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